The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

**Entity Type** 

hours per response:

4.00

1. Issuer's Identity

0001410428

CIK (Filer ID Number)

Previous
Names

X None

X Corporation

Name of Issuer Limited Partnership

Vringo Inc Limited Liability Company

Jurisdiction of<br/>Incorporation/OrganizationGeneral Partnership<br/>Business TrustDELAWAREOther (Specify)

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2006

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Vringo Inc

Street Address 1 Street Address 2

18 EAST 16TH STREET

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

NEW YORK NY 10003 646-861-5575

3. Related Persons

Last Name First Name Middle Name

Medved Jonathan

Street Address 1 Street Address 2

c/o Vringo, Inc. 18 East 16th Street

City State/Province/Country ZIP/PostalCode

New York NY 10003

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Siegel Seth M.

Street Address 1 Street Address 2

c/o Vringo, Inc. 18 East 16th Street

City State/Province/Country ZIP/PostalCode

New York NY 10003

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Simon Ralph

Street Address 1 Street Address 2

c/o Vringo, Inc. 18 East 16th Street

City State/Province/Country ZIP/PostalCode

New York NY 10003

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Perlman Andrew

Street Address 1 Street Address 2

c/o Vringo, Inc. 18 East 16th Street

City State/Province/Country ZIP/PostalCode

New York NY 10003

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Segal Edo

Street Address 1 Street Address 2

c/o Vringo 18 East 16th Street

City State/Province/Country ZIP/PostalCode

New York NY 10003

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Corre David

Street Address 1 Street Address 2

c/o Vringo, Inc. 18 East 16th Street

City State/Province/Country ZIP/PostalCode

New York NY 10003

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services

Commercial Banking
Insurance
Investing

Biotechnology
Health Insurance
Hospitals & Physicians
Computers

Investment Banking Pharmaceuticals Telecommunications
Pooled Investment Fund Other Health Care X Other Technology

Is the issuer registered as Manufacturing Travel

an investment company under the Investment Company

Real Estate Airlines & Airports

Act of 1940? Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Services

Other Banking & Financial Services REITS & Finance Other Travel

Business Services Residential Other Energy Other Real Estate

Coal Mining
Electric Utilities
Energy Conservation
Environmental Services

Oil & Gas
Other Energy

#### 5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
X No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable
\$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose		\$25,000,001 - \$50,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Decline to Disclose

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505			
Rule 504 (b)(1)(i)	X Rule 506			
Rule 504 (b)(1)(ii)	Securities Act Section	14(5)		
Rule 504 (b)(1)(iii)	Investment Company	Investment Company Act Section 3(c)		
	Section 3(c)(1)	Section 3(c)(9)		
	Section 3(c)(2)	Section 3(c)(10)		
	Section 3(c)(3)	Section 3(c)(11)		
	Section 3(c)(4)	Section 3(c)(12)		
	Section 3(c)(5)	Section 3(c)(13)		
	Section 3(c)(6)	Section 3(c)(14)		
	Section 3(c)(7)			

# 7. Type of Filing

X New Notice Date of First Sale 2009-12-29 First Sale Yet to Occur Amendment

# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

# 9. Type(s) of Securities Offered (select all that apply)

Equity

X Debt

X Option, Warrant or Other Right to Acquire Another Security

X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Other Right to Acquire Security

Other Right to Acquire Security

Pooled Investment Fund Interests

Tenant-in-Common Securities

Mineral Property Securities

Other (describe)

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer? Clarification of Response (if Necessary): 11. Minimum Investment Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient CRD Number None Maxim Group LLC 120708 (Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None None None **Street Address 1 Street Address 2** 405 Lexington Avenue City State/Province/Country ZIP/Postal Code New York NY 10174 State(s) of Solicitation (select all that apply) All States Foreign/non-US Check "All States" or check individual States ILMA MN MO NJ NY OΗ PA TX13. Offering and Sales Amounts **Total Offering Amount** \$3,000,000 USD or Indefinite **Total Amount Sold** \$2,982,000 USD Total Remaining to be Sold \$18,000 USD or Indefinite Clarification of Response (if Necessary): 14. Investors Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

35

# 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

**Sales Commissions** \$210,000 USD X Estimate Finders' Fees \$0 USD Estimate

## Clarification of Response (if Necessary):

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

## \$0 USD X Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Vringo Inc	/s/ David Corre	David Corre	VP Finance	2010-01-06

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.